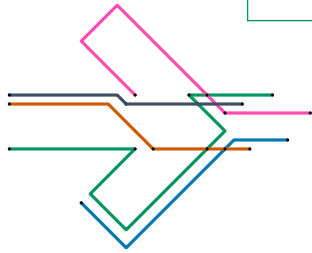
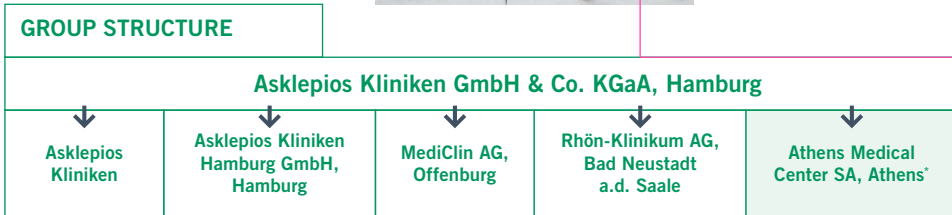


ASKLEPIOS KLINIEN GMBH & CO. KGAA FACTSHEET

MANAGEMENT TEAM		
Kai Hankeln (CEO)	Joachim Gemmel (COO)	Hafid Rifi (CFO, Deputy CEO)
	Marco Walker (COO)	Prof. Christoph U. Herborn (CMO)



lead the way



* Accounted for using the equity method

GROUP KEY FIGURES

	2020	2019	in %
Number of patients	2,592,045	2,497,095	+3.8
Cost weight	507,917	570,935	-11.0
Number of beds	31,628	27,090	+16.8
Employees (full-time equivalents)	50,371	36,265	+38.9

EUR MILLION	2020	2019	in %
Net cash from operating activities	596.5	260.8	+128.8
Revenue	4,343.1	3,537.3	+22.8
EBITDA	415.0	462.8	-10.3
EBITDA margin in %	9.6	13.1	
Investments in property, plant and equipment and intangible assets (own funds) ¹	289.7	242.6	+19.4
Own funds ratio in %	74.4	74.5	
Total assets	6,311.1	4,756.0	+32.7
Equity	1,592.6	1,577.3	+1.0
Equity ratio in %	25.2	33.2	
Net debt ratio ²	3.8x	2.8x	

¹ In relation to investments at hospital locations
² Adjusted for IFRS 16 effects + Rhön for 2020 as a whole

Note: Figures include Rhön-Klinikum AG from 1 July 2020

MAIN FINANCING INSTRUMENTS

EUR MILLION	YEAR ISSUED	ISSUE VOLUME	COUPON	MATURITIES
Schuldschein loan agreement	2020	730	Variable or fixed	5, 6, 7, 8, 10 and 20 years
Schuldschein loan agreement	2017	780	Variable or fixed	5, 7 and 10 years
Schuldschein loan agreement	2015	580	Variable or fixed	5, 7, 10, 12 and 15 years
Schuldschein loan agreement	2013	300	Variable or fixed	5, 7 and 10 years

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MAY 2021

COMPANY PROFILE

- Leading healthcare group under family ownership
- Around 170 healthcare facilities in 14 German federal states
- Nationwide German network for holistic healthcare provision:
 - University hospitals and maximum, basic, primary and specialised care services
 - Specialist hospitals with established specialities
- Prevention and aftercare
 - Rehabilitation clinics
 - Medical service centres
- Evolution of the hospital network into a healthcare group and "digital healthcare companion"
- Quality, innovation and social responsibility are the pillars on which Asklepios is based

INVESTMENT HIGHLIGHTS

- Attractive acute market**
 - Long-term, increasing demand for healthcare services, independent of economic trends
- Predictability**
 - Regulated environment with high barriers to market entry
- Digital HealthyNEAR**
 - Asklepios is shaping the digitalisation of healthcare as a pioneer, with
 - integration and digitalisation of treatment methods and processes as an opportunity for growth
- Profitability**
 - Attractive synergy potential due to in-depth integration and proven operational excellence
 - Potential by centralising and giving a distinct identity to existing healthcare facilities
 - Consistent strategic expansion of the value chain, e.g. with solutions in the field of e-health
- Conservative financing approach**
 - Healthy financing structure with a balanced maturity profile
 - Freely available lines ensure a high degree of flexibility
- Experience**
 - Experienced management team
 - 35-year history as a successful market consolidator