

KEY FIGURES OF THE ASKLEPIOS GROUP

Group key figures		2018	2017	Change in %
Number of patients		2,265,603	2,282,421	-0.7
Cost weight		567,271	587,240	-3.4
Number of beds		26,651	26,704	-0.2
Employees (full-time equivalents)		35,327	35,097	+0.7
Net cash from operating activities	EUR million	299.9	289.3	+3.7
Revenue	EUR million	3,407.9	3,261.9	+4.5
EBITDAR ¹	EUR million	456.7	453.1	+0.8
EBITDAR margin in %		13.4	13.9	
EBITDA	EUR million	397.6	396.4	+0.3
EBITDA margin in %		11.7	12.2	
EBIT	EUR million	244.2	256.7	-4.9
EBIT margin in %		7.2	7.9	
Consolidated net profit (EAT)	EUR million	171.1	194.1	-11.9
Return on sales in %		5.0	6.0	
Investments in property, plant and equipment and intangible assets (own funds) ²	EUR million	251.6	195.6	+28.6
Own funds ratio in %		73.6	70.9	
Total assets		4,050.3	4,113.0	-1.5
Equity	EUR million	1,494.5	1,416.6	+5.5
Equity ratio in %		36.9	34.4	
Financial liabilities	EUR million	1,378.7	1,486.9	-7.3
Cash and cash equivalents	EUR million	351.6	612.3	-42.6
Net debt EBITDA LTM	EUR million	1,027.0	874.6	+17.4
Net debt/EBITDA		2.6x	2.2x	
Interest coverage factor (EBITDA/net interest income) ³		10.3x	16.5x	

¹ Earnings before interest, taxes, depreciation, amortisation and rent

² In relation to investments at hospital locations

³ As at 31 December of the current year