



We are shaping the future of healthcare for our patients together with our employees. As “VisioNears”, we are planning the digital structures of tomorrow today, which will enable new treatment concepts and research results. We are rethinking medicine.

The Management Board: Hafid Rifi, CFO / PD Dr. med. Sara Sheikhzadeh, CMO / Marco Walker, CEO / Joachim Gemmel, CEO

More information in the online reports:

[Annual Report](#) [CR Report](#)

Group key figures

		2023	2022
Number of patients		3,475,692	3,395,452
Number of beds		30,670	30,817
Employees (full-time equivalents)		49,425	49,103
Revenue	EUR million	5,452.3	5,290.0
Consolidated net income (EAT)	EUR million	135.7	131.9
EAT margin in %		2.5	2.5
Investments (own funds)	EUR million	229.6	218.3
Own funds ratio in %		62.0	69.5
Total assets	EUR million	7,018.8	6,870.7
Equity	EUR million	2,061.8	2,043.1
Equity ratio in %		29.4	29.7
Net debt ratio		3.3x	3.5x
Interest coverage factor (EBITDA/net interest income)		9.0x	12.6x

Main financing instruments

in EUR million	Dates issued	Volume (outstanding)	Coupon	Term
Schuldschein loan agreement	2013 to 2022	1,860	Fixed/FRN	5 to 20 years

in EUR million	Date issued	Programme amount	Coupon	Term
Euro commercial paper programme	Ongoing	500	Discounted	Up to 364 days

in EUR million	Date concluded	Volume	Term
Syndicated revolving credit line	Aug. 2021	750	Until Aug. 2028

Company profile

- **Leading healthcare group under family ownership**
- **164 healthcare facilities in 14 German federal states**
- **Nationwide German network for holistic healthcare provision:**
 - University hospitals, maximum, basic, primary and specialised care services
 - Specialist hospitals with established specialities
- **Prevention and aftercare:**
 - Rehabilitation clinics
 - Medical centres
- **Evolution of the hospital network into a healthcare group and “digital healthcare companion”**
- **Ever since its foundation, the focus has been on the values of medical quality, innovation and social responsibility**

Investment highlights

- **Attractive acute market**
 - Long-term, increasing demand for healthcare services, independent of economic trends
- **Predictability**
 - Regulated environment with high barriers to market entry
- **Digital HealthyNear**
 - Asklepios is helping shape the digitalisation of healthcare as a pioneer
 - Integration and digitalisation of treatment methods and processes as an opportunity for growth
- **Profitability**
 - Attractive synergy potential due to factors including centralisation and operational excellence
 - Strategic expansion of the value chain, e.g. with solutions in the field of e-health
- **Conservative financing approach**
 - Long-term financing structure with a balanced maturity profile
 - Freely available lines ensure a high degree of flexibility

Asklepios Kliniken GmbH & Co. KGaA, Hamburg



* Accounted for using the equity method